

Castleton United Methodist Church

Funds at United Methodist Foundation of Indiana

As of July 2018

Endowment Fund	Current		Proposed	
	Amount	Fund	Amount	Fund
Unrestricted	\$ 15,000	Money Market	\$ 84,653	Multiple Asset Fund
	\$ 69,653	Multiple Asset Fund		
Building Fund	\$ 12,252	Global Equity Fund	\$ 12,252	Multiple Asset Fund
Bells	\$ 12,224	Global Equity Fund	TBD (1) Remainder	Money Market Multiple Asset Fund
CUMNS Kids	\$ 27,445	Fixed Income Fund	TBD (2)	Money Market
			40% of remainder	Fixed Income Fund
			60% of Remainder	Global Equity Fund

(1) Anticipated spending for next 2 years per Dr. Perkins

(2) Anticipated spending for next 2 years per Yvette Wills